

Key figures as of June 30, 2013 represented



Main 6M 2013 figures re-presented for IFRS ⁽⁴⁾



<i>In € M</i>	6M ended June 30, 2013 Published	IFRS5 Adjustment ⁽¹⁾	6M ended June, 2013 Re-presented
Revenue	11,073.8	-	11,073.8
Adjusted operating cash flow	930.0	-	930.0
Operating income	363.9	-	363.9
Operating income after share of net income of equity-accounted entities ⁽²⁾	473.0	+2.7	475.7
Adjusted operating income ⁽³⁾	538.6	+2.7	541.3
Net income – Group share	3.6	-2.8	0.8
Adjusted net income – Group share	131.1	+2.7	133.8
Gross investments	634	-	634
Free Cash Flow	556	-	556
Net Financial Debt	10,031	-	10,031
Loans granted to joint ventures	3,302	-	3,302
Adjusted Net Financial Debt	6,729	-	6,729

- (1) Reclassification of the Veolia Transdev joint venture contribution into “Share of net income (loss) of other equity-accounted entities” in continuing operations
- (2) Including the re-presented share of net income of joint ventures and associates for the six months ended June 30, 2013
- (3) Including the re-presented share of adjusted net income of joint ventures and associates for the six months ended June 30, 2013
- (4) Non audited figures

Main 6M 2013 figures re-presented for IFRS ⁽¹⁾



<i>In €M</i>	6M ended June 30, 2013 Re-presented
France	2,782.3
Europe excluding France	2,365.9
Rest of the World	1,884.4
Global businesses	1,999.7
Dalkia ⁽²⁾	1,823.5
Others	218.0
Revenue	11,073.8

<i>In €M</i>	6M ended June 30, 2013 Re-presented
Water	5,000.4
Waste	3,984.7
Energy Services	1,972.3
Others	116.4
Revenue	11,073.8

(1) Non audited figures

(2) Upon completion of the on-going shareholding restructuring of Dalkia, the contribution of this activity to the group indicators are disclosed on a separate line.

Main 6M 2013 figures re-presented for IFRS ⁽¹⁾



<i>In €M</i>	6M ended June 30, 2013 Re-presented
France	293.5
Europe excluding France	286.7
Rest of the World	188.1
Global businesses	94.2
Dalkia ⁽²⁾	128.7
Others	-61.2
Adjusted operating cash flow	930.0

<i>In €M</i>	6M ended June 30, 2013 Re-presented
Water	427.0
Waste	404.1
Energy Services	154.9
Others	-56.0
Adjusted operating cash flow	930.0

(1) Non audited figures

(2) Upon completion of the on-going shareholding restructuring of Dalkia, the contribution of this activity to the group indicators are disclosed on a separate line.