

Press Release

Paris, 21 November 2023

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VEOLIA ENVIRONNEMENT ANNOUNCES THE REPURCHASE OF EUR 397,200,000 OF ITS OUTSTANDING SERIES OF EUR 600,000,000 HYBRID NOTES

Veolia Environnement announces today the results of its tender offer, which expired on 20 November 2023, to repurchase any and all of its EUR 600,000,000 Undated Deeply Subordinated Fixed Rate Resettable Notes (ISIN: FR0013252061) (the "**Notes**") initially issued by Vigie S.A. (formerly known as Suez S.A.) on 19 April 2017, but for which all rights and obligations in respect thereof were transferred to Veolia Environnement in October 2022.

The aggregate principal amount of Notes validly tendered and accepted for purchase is EUR 397,200,000. The aggregate principal amount of Notes outstanding after the settlement date, which is expected to take place on 23 November 2023, will be EUR 202,800,000. Notes purchased by Veolia Environnement pursuant to the Tender Offer will be cancelled.

This transaction contributes, among other things, to the proactive management by Veolia Environnement of its stock of hybrid securities and is financed with the proceeds of the hybrid bonds issue which was priced on 13 November 2023.

About Veolia

Veolia group aims to be the benchmark company for ecological transformation. With nearly 230,000 employees worldwide, the Group designs and provides game-changing solutions that are both useful and practical for water, waste and energy management. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and replenish them. In 2022, the Veolia group provided 111 million inhabitants with drinking water and 97 million with sanitation, produced 44 terawatt hours and recovered 61 million tonnes of waste. Veolia Environnement (Paris Euronext: VIE) achieved consolidated revenue of 42,885 millions euros in 2022. www.veolia.com

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