

Press Release

Paris, 28 September 2016

RELEASE OF A BASE PROSPECTUS

ANNUAL UPDATE OF THE “EURO MEDIUM TERM NOTES” PROGRAM

Veolia Environnement has finalised the annual update of its 16 billion euros Euro Medium Term Notes program.

The base prospectus (granted visa n°16-450 by the AMF on 27 September 2016) is available on the website of the company www.finance.veolia.com (section “debt and notation” under “financial information”), at its head office, from the paying agent in Paris (BNP Paribas Securities Services) and on the website of the *Autorité des Marchés Financiers* www.amf-france.org.

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Veolia group is the global leader in optimized resource management. With over 174,000 employees worldwide, the Group designs and provides water, waste and energy management solutions that contribute to the sustainable development of communities and industries. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and to replenish them. In 2015, the group Veolia supplied 100 million people with drinking water and 63 million people with wastewater service, produced 53 million megawatt hours of energy and converted 39 million metric tons of waste into new materials and energy. Veolia Environnement (listed on Euronext Paris: VIE) recorded consolidated revenue of €25 billion in 2015. www.veolia.com

Contacts

Media Relations

Laurent Obadia - Sandrine Guendoul
Stéphane Galfré – Marie Bouvet
Tel.+ 33 1 71 75 12 52
sandrine.guendoul@veolia.com

Analysts & Investor Relations

Ronald Wasylec - Ariane de Lamaze
Tel. + 33 1 71 75 12 23 / 06 00
Terri Anne Powers (USA)
Tel. + 1 312 552 2890