

**Main represented figures
for the half year ended
June 30, 2017**



Main represented figures⁽¹⁾ for the half year ended June 30, 2017

<i>En M€</i>	juin-17 publié	Retraitement IFRS 5 (3)	Retraitement IFRS 9	juin-17 retraité
Chiffre d'affaires	12 346,5	-160,0	0,0	12 186,5
EBITDA	1 651,4	-32,2	-5,4	1 613,8
EBIT Courant ⁽²⁾	773,8	-8,5	-5,4	759,9
Résultat opérationnel	648,1	-8,5	-5,4	634,2
Résultat net courant - part du groupe	295,2	0,4	-6,0	289,6
Résultat net - part du groupe	204,6	0,0	-6,0	198,5
Investissements industriels bruts	-593	0,0	0,0	-593
Free cash-flow net	-176	-17,1	-0,3	-193
Endettement Financier Net	-8561	0,0	8,1	-8553

(1) Non audited figures

(2) Including the represented share of current net income of joint ventures and associates for the half year ended June 30, 2017

(3) In order to ensure the comparability of periods, the published accounts ending June 30, 2017 have been represented for the reclassification of the Group's activities in Gabon into "Net income (loss) from discontinued operations" in accordance with the application of the IFRS 5 standard.

Main represented figures for the half year ended June 30, 2017 ⁽¹⁾ - Revenue by segment

<i>In €m</i>	June 2017 published	IFRS 5 Adjustment	IFRS 9 Adjustment	June 2017 represented
France	2,663.4	0.0	0.0	2,663.4
Europe excluding France	4,233.6	0.0	0.0	4,233.6
Rest of the World	3,227.7	-160.0	0.0	3,067.7
Global businesses	2,204.0	0.0	0.0	2,204.0
Other	17.9	0.0	0.0	17.9
Revenue	12,346.5	-160.0	0.0	12,186.5

(1) Non audited figures

Main represented figures for the half year ended June 30, 2017 ⁽¹⁾ - EBITDA by segment

<i>In €m</i>	June 2017 published	IFRS 5 Adjustment	IFRS 9 Adjustment	June 2017 represented
France	375.3	0.0	0.0	375.3
Europe excluding France	725.6	0.0	-4.4	721.1
Rest of the World	442.8	-32.2	-1.0	409.7
Global businesses	104.1	0.0	0.0	104.1
Other	3.6	0.0	0.0	3.6
EBITDA	1,651.4	-32.2	-5.4	1,613.8

(1) Non audited figures

Main represented figures for the half year ended June 30, 2016 ⁽¹⁾ – Current EBIT by segment

<i>In €m</i>	June 2017 published	IFRS 5 Adjustment	IFRS 9 Adjustment	June 2017 represented
France	67.7	0.0	0.0	67.7
Europe excluding France	422.4	0.0	-4.4	417.9
Rest of the World	242.4	-8.5	-1.0	232.9
Global businesses	48.7	0.0	0.0	48.7
Other	-7.3	0.0	0.0	-7.3
Current EBIT	773.8	-8.5	-5.4	759.9

(1) Non audited figures