

CORPORATE EVENT NOTICE:

Avis

VEOLIA ENVIRONNEMENT
PLACE:

Paris

AVIS N°:

PAR_20200611_07160_EUR

DATE:

11/06/2020

MARCHE:

EURONEXT PARIS

VEOLIA ENVIRONNEMENT - Programme EMTN 2019 - Avis rectificatif concernant le supplément n°4 en date du 23 mars 2020 au prospectus de base en date du 25 juin 2019

Veolia Environnement a publié un supplément n°4 en date du 23 mars 2020 ayant reçu le numéro de visa 20-093 de l'Autorité des marchés financiers (le « **Supplément** ») relatif à son prospectus de base en date du 25 juin 2019 ayant reçu le numéro de visa n°19-298 de l'Autorité des marchés financiers (le « **Prospectus de Base** ») établissant son Programme EMTN 2019.

La version publiée du Supplément contenait une erreur matérielle au sein de la section « *Documents Incorporated by Reference* » au niveau de la table de concordance.

Les rubriques 13.1 à 13.5 de la table de concordance relatives au Document de Référence 2018 de Veolia Environnement ne faisaient pas apparaître les pages correspondantes des états financiers 2018 de Veolia Environnement, telles qu'elles apparaissent dans le Prospectus de Base.

Le présent avis rectificatif a pour objet de rectifier cette erreur matérielle, les rubriques 13.1 à 13.5 de la table de concordance devant être complétées et lues de la façon suivante, conformément à ce qui apparaît dans le Prospectus de Base :

| 13. | FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES | 2018 Registration Document | 2018 Universal Registration Document | 2019 Universal Registration Document |
|-------|--|---|---|---|
| 13.1. | <u>Historical Financial Information</u> | | | |
| | Audited historical financial information covering the latest two (2) financial ye | | | |

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|---------|---|----------------------------------|--|-------------------------|
| | ars (or such shorter period that the issuer has been in operation), and the audit report in respect of each year. Such financial information must be prepared according to Regulation (EC) No 1606/2002, or if not applicable to a Member's State national accounting standards for issuers from the Community. | | | |
| | The historical annual financial information must be independently audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view, in accordance with auditing standards applicable in a Member State or an equivalent standard. | | | |
| | Balance sheet: | Pages 104 and 105 | | Pages 108 and 109 |
| | Income statement: | Pages 106 and 107 | | Pages 110 and 111 |
| | Cash flow statement: | Pages 108 and 109 | | Pages 112 and 113 |
| | Accounting policies and explanatory notes: | Pages 113 to 201 | | Pages 117 to 216 |
| | Audit report: | Pages 202 to 205 | | Pages 217 to 220 |
| 13.2. | <u>Financial statements</u> | | | |
| | If the issuer prepares both own and consolidated statements, include at least the consolidated financial statements in the registration document. | Pages 104 to 201 | | Pages 108 to 216 |
| 13.3. | <u>Auditing of historical annual financial information</u> | | | |
| 13.3.1. | A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given. | Pages 202 to 205 | | Pages 217 to 220 |

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|---------|---|-----|--|-----|
| 13.3.2. | An indication of other information in the registration document which has been audited by the auditors. | N/A | | N/A |
| 13.3.3. | Where financial data in the registration document is not extracted from the issuer's audited financial statements, state the source of the data and state that the data is unaudited. | N/A | | N/A |
| 13.4. | Age of latest financial information | | | |
| 13.4.1. | The last year of audited financial information may not be older than eighteen (18) months from the date of the registration document. | N/A | | N/A |
| 13.5. | Interim and other financial information | | | |
| 13.5.1. | If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is un-audited or has not been reviewed state that fact. | N/A | | N/A |
| 13.5.2. | If the registration document is dated more than nine months after the end of the last audited financial year, it must contain interim financial information, covering at least the first six months of the financial year. If the interim financial information is un-audited state that fact. The interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year end balance sheet. | N/A | | N/A |

Les renseignements fournis dans le présent avis sont donnés uniquement à titre d'information afin d'assurer le bon fonctionnement du marché et ne constituent pas une recommandation d'investissement.

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| CORPORATE EVENT NOTICE: | Announcement VEOLIA ENVIRONNEMENT |
| LOCATION: | Paris |
| NOTICE: | PAR_20200611_07160_EUR |
| DATE: | 11/06/2020 |
| MARKET: | EURONEXT PARIS |

VEOLIA ENVIRONNEMENT - 2019 EMTN Programme - Correction notice relating to the supplement no. 4 dated 23 Mars 2020 to the base prospectus dated 25 June 2019

Veolia Environnement published a supplement no. 4 dated 23 March 2020 which was granted visa no. 20-093 by the *Autorité des marchés financiers* (the « **Supplement** ») to its base prospectus dated 25 June 2019 which was granted visa no. 19-298 by the *Autorité des marchés financiers* (the « **Base Prospectus** ») establishing its 2019 EMTN Programme.

The version of the Supplement published contained a factual error in the section « Documents Incorporated by Reference » within the cross-reference table.

The items 13.1 to 13.5 of the cross-reference table relating to the 2018 Registration Document of Veolia Environnement did not reflect the pages corresponding to Veolia Environnement's 2018 financial statements as stated in the Base Prospectus.

This correction notice aims to rectify this factual error, the items 13.1 to 13.5 of the cross-reference table shall be completed and read as follows, in accordance with the Base Prospectus:

| 13. | FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES | 2018 Registration Document | 2018 Universal Registration Document | 2019 Universal Registration Document |
|-------|--|---|---|---|
| 13.1. | <u>Historical Financial Information</u> | | | |
| | Audited historical financial information covering the latest two (2) financial years (or such shorter period that the issuer has been in operation), and the audit report in respect of each year. Such financial information must be prepared according to Regulation (EC) No 1606/2002, or if not applicable to a Member's State national accounting sta | | | |

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| | Standards for issuers from the Community. | | | |
| | The historical annual financial information must be independently audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view, in accordance with auditing standards applicable in a Member State or an equivalent standard. | | | |
| | Balance sheet: | Pages 104 and 105 | | Pages 108 and 109 |
| | Income statement: | Pages 106 and 107 | | Pages 110 and 111 |
| | Cash flow statement: | Pages 108 and 109 | | Pages 112 and 113 |
| | Accounting policies and explanatory notes: | Pages 113 to 201 | | Pages 117 to 216 |
| | Audit report: | Pages 202 to 205 | | Pages 217 to 220 |
| 13.2. | <u>Financial statements</u> | | | |
| | If the issuer prepares both own and consolidated statements, include at least the consolidated financial statements in the registration document. | Pages 104 to 201 | | Pages 108 to 216 |
| 13.3. | <u>Auditing of historical annual financial information</u> | | | |
| 13.3 .1. | A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given. | Pages 202 to 205 | | Pages 217 to 220 |
| 13.3 .2. | An indication of other information in the registration document which has been audited by the auditors. | N/A | | N/A |
| 13.3 .3. | Where financial data in the registration document is not extracted from the issuer's audited financial statements, s | N/A | | N/A |

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| | tate the source of the data and state that the data is unaudited. | | | |
| 13.4. | <u>Age of latest financial information</u> | | | |
| 13.4.1. | The last year of audited financial information may not be older than eighteen (18) months from the date of the registration document. | N/A | | N/A |
| 13.5. | <u>Interim and other financial information</u> | | | |
| 13.5.1. | If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is un-audited or has not been reviewed state that fact. | N/A | | N/A |
| 13.5.2. | If the registration document is dated more than nine month after the end of the last audited financial year, it must contain interim financial information, covering at least the first six months of the financial year. If the interim financial information is un-audited state that fact. The interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the years end balance sheet. | N/A | | N/A |

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