

**Release of the first supplement to the base prospectus
of the “Euro Medium Term Notes” programme**

Paris, January 20, 2015. The *Autorité des Marchés Financiers* (AMF) has granted its visa to the first supplement to Veolia Environnement’s base prospectus in relation to the 16 billion euros Euro Medium Term Notes (EMTN) programme on January 16, 2015.

The base prospectus and its first supplement (granted AMF visa n°14-354 on July 3, 2014 and AMF visa n°15-023 on January 16, 2015) is available on the website of the company at www.finance.veolia.com (section “debt and notation” under “financial information”), at its head office, from the paying agent in Paris (as provided in the base prospectus) and on the website of the AMF at www.amf-france.org.