

**Release of the second supplement to the base prospectus
of the “Euro Medium Term Notes” programme**

Paris, March 23, 2015. The *Autorité des Marchés Financiers* (AMF) has granted its visa to the second supplement to Veolia Environnement’s base prospectus in relation to the 16 billion euros Euro Medium Term Notes (EMTN) programme on March 20, 2015.

The base prospectus, its first supplement and its second supplement (granted AMF visa n°14-354 on July 3, 2014, AMF visa n°15-023 on January 16, 2015 and AMF visa n°15-100 on March 20, 2015) is available on the website of the company at www.finance.veolia.com (section “debt and notation” under “financial information”), at its head office, from the paying agent in Paris (as provided in the base prospectus) and on the website of the AMF at www.amf-france.org.