

Release of the first supplement to the base prospectus of the "Euro Medium Term Notes" programme

Paris, August 28th, 2017. The *Autorité des Marchés Financiers* (AMF) has granted its visa to the first supplement to Veolia Environnement's base prospectus in relation to the 16 billion euros Euro Medium Term Notes (EMTN) programme on August 25th, 2017.

The base prospectus and its first supplement (granted AMF visa n°17-315 on June 30th, 2017 and AMF visa n°17-447 on August 25th, 2017) is available on the website of the company at www.veolia.com ("finance area", section "debt and notation" under "financial information"), at its head office, from the paying agent in Paris (as provided in the base prospectus) and on the website of the AMF at www.amf-france.org.