



**Release of the second supplement to the base prospectus  
of the “Euro Medium Term Notes” programme**

**Aubervilliers, May 19, 2021.** The *Autorité des Marchés Financiers* (AMF) has approved the second supplement to Veolia Environnement’s base prospectus in relation to the 16 billion euros Euro Medium Term Notes (EMTN) programme on May 18, 2021.

The base prospectus (AMF approval number 20-464 on September 17, 2020) and its second supplement (AMF approval number 21-160 on May 18, 2021) are available on the website of the company at [www.veolia.com](http://www.veolia.com) (“finance” area, section “debt and ratings” under “analysts and investors”), at its administrative headquarters, from the paying agent (as provided in the base prospectus) and on the website of the AMF at [www.amf-france.org](http://www.amf-france.org).