VIGIE

July 2030 Notes

(formerly known as Suez S.A.)

A French société anonyme with a share capital of €2,558,811,124

Registered office: 21 Rue la Boétie 75008 Paris, France

433 466 570 RCS Paris LEI: 549300JQIZM6CL7POC81 (the "**Issuer**")

FORM OF REQUEST FOR INFORMATION

To be sent to your Account Holder, who should forward it together with a book entry statement to: Société Générale Securities Services - 32, rue du Champ de Tir CS 30812 44308 Nantes Cedex – France

email: agobligataire.fr@socgen.com

GENERAL MEETING ON 15 SEPTEMBER 2022 AT 10.50 A.M. (PARIS TIME) AT THE ADMINISTRATIVE OFFICE OF THE ISSUER LOCATED AT 30 RUE MADELEINE VIONNET, 93300 AUBERVILLIERS OF THE HOLDERS OF

€50,000,000 2.25 per cent. Notes due 1 July 2030

(ISIN: FR0012829406 - COMMON CODE: 125507611) of which €50,000,000 are currently outstanding

(the "July 2030 Notes")

issued by the Issuer

I, the undersigned
LEGAL NAME or FULL NAME:
ADDRESS:
EMAIL:
request that the documents and information referred to in terms and conditions of the Notes comprised in the paragraph entitled "Documents on display" of the notice of meeting issued by Vigie in relation to the meeting convened on 15 September 2022 at 10.50 a.m. (Paris time) on first convocation or, if the quorum is not met, on 6 October 2022 ¹ at the same time on second convocation, being sent to us:
□ by e-mail (by default, the document will be delivered by e-mail)
□ by mail
On:
Signature:

Subject to adjustment as may be specified in the convening notice convening the Meeting(s) on second convocation depending on the consulted series.

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(the "Issuer")

PROXY FORM

To be sent to your Account Holder

GENERAL MEETING ON 15 SEPTEMBER 2022 AT 10.50 A.M. (PARIS TIME) AT THE ADMINISTRATIVE OFFICE OF THE ISSUER LOCATED AT 30 RUE MADELEINE VIONNET, 93300 AUBERVILLIERS OF THE HOLDERS OF

€50,000,000 2.25 per cent. Notes due 1 July 2030

(ISIN: FR0012829406 - COMMON CODE: 125507611)

of which €50,000,000 are currently outstanding

(the "July 2030 Notes") issued by the Issuer

I, the undersigned ²
LEGAL NAME or FULL NAME:
ADDRESS:
holder of
(LEGAL NAME or FULL NAME & ADDRESS OF THE PROXY)
(i) to represent me at the meeting of the Noteholders convened on 15 September 2022 ³ at 10.50 a.m. (Paris time) on first convocation at the administrative office of the Issuer located at 30 rue Madeleine Vionnet, 93300 Aubervilliers or, if the quorum is not met, on 6 October 2022 ⁴ at the same time on second convocation (the "Meeting"), in order to deliberate on the agenda set out hereinafter,
(ii) to attend the Meeting, sign attendance sheets and any other documents, participate to all deliberations, cast any vote on any matter contained in the agenda set out hereinafter and generally, take any necessary action.
This power shall have effect in respect of any Meeting held on second convocation convened on the same agenda, in case of postponement due to the absence of quorum or any other cause.
On:
Signature:

The proxy's signatory shall write precisely his name (capital letters), first name, address and email. If these details are in the form, the signatory is kindly asked to check them and to rectify them if needed. If the proxy's signatory is not the bondholder, he shall mention the capacity in which it signs the proxy.

In the case where the Meeting could not validly deliberate due to the absence of quorum, another meeting will be convened subsequently on 6 October 2022 at the same time (subject to adjustment), for deliberating on the same agenda. This proxy form will remain valid for such meeting.

Subject to adjustment as may be specified in the convening notice convening the Meeting on second convocation.

AGENDA

- 1. Approval of the Merger;
- 2. Filing of the documents relating to the Meeting; and
- 3. Powers to carry out formalities.

IMPORTANT NOTICE:

Please send this proxy form to your Account Holder, who should forward it, together with a duly executed Account Holder Certificate, to:

Société Générale Securities Services

32, rue du Champ de Tir CS 30812 44308 Nantes Cedex 3 France Telephone: +33 2 51 85 65 93

Email: agobligataire.fr@socgen.com
Attention: Elisabeth BULTEAU

Account Holder Certificate shall be dated 13 September 2022 at 00.00 (midnight) (Paris time) at the latest.

Proxy are taken into account only if the present form is duly completed and signed, and received, together with a duly executed Account Holder Certificate, by **Société Générale Securities Services** (details below) on 12 September 2022 at 23.59 (Paris time) at the latest (final reception date).

The proxy shall remain valid for successive meetings convened on the same agenda, for lack of a quorum or any other reason.

A Noteholder cannot send both a voting form and the present proxy form. However, in the case where these two documents are sent back, the proxy will be the only one taken into account.

In accordance with the provisions of Articles L.228-62 and L.228-63 of the French Code de commerce, please note that noteholders may not be represented at general meetings by (i) managers, directors, managing directors, auditors and employees of the Issuer, as well as their ascendants, descendants and spouses, or (ii) persons to whom the exercise of the profession of banker is prohibited or who are deprived of the right to run, administer or manage any type of company.

Please note that the text of the Resolutions is available as specified in the paragraph entitled "Documents on display" in the convening notice.

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> 433 466 570 RCS Paris LEI: 549300JQIZM6CL7POC81 (the "**Issuer**")

VOTING FORM

To be sent to your Account Holder

GENERAL MEETING ON 15 SEPTEMBER 2022 AT 10.50 A.M. (PARIS TIME) AT THE ADMINISTRATIVE OFFICE OF THE ISSUER LOCATED AT 30 RUE MADELEINE VIONNET, 93300 AUBERVILLIERS OF THE HOLDERS OF

€50,000,000 2.25 per cent. Notes due 1 July 2030

(ISIN: FR0012829406 - COMMON CODE: 125507611) of which €50,000,000 are currently outstanding

(the "July 2030 Notes") issued by the Issuer

L NAME:					
reby declares, a onvened on 15 f the Issuer loc 22 at the sam	fter having read to 5 September 202 ated at 30 rue Meetime on second	he Reso 22 ² on adeleined d convo	specified denomination of €100,000 in bearer form each, lutions proposed to the general meeting of the holders of first convocation at 10.50 a.m. (Paris time), at the e Vionnet, 93300 Aubervilliers or, if the quorum is not cation (the "Meeting") and in accordance with Article ows on the Resolutions:		
(Please tick the corresponding boxes)					
FOR: 🗖	AGAINST:		ABSTENTION: □		
FOR: 🗖	AGAINST:		ABSTENTION: □		
FOR:	AGAINST:		ABSTENTION: □		
subsequent Me	etings convened c	on the sa	me agenda.		
	reby declares, a convened on 15 f the Issuer loc 123 at the sam Code de commo FOR: FOR: FOR: FOR: subsequent Me	July 2030 No reby declares, after having read to onvened on 15 September 202 fthe Issuer located at 30 rue M 223 at the same time on second Code de commerce, hereby votes (Please tick the FOR: AGAINST: FOR: AGAINST: FOR: AGAINST: Subsequent Meetings convened of	July 2030 Notes of a reby declares, after having read the Reso onvened on 15 September 2022 ² on f the Issuer located at 30 rue Madelein 22 ³ at the same time on second convo Code de commerce, hereby votes as follow (Please tick the correst FOR: AGAINST: FOR: AGAINST: Some AGAINST: Some Subsequent Meetings convened on the same time of the Resonance of the Res		

Name, first name, address and email. If the signatory is not the bondholder, he shall mention the capacity in which it signs the voting form.

In the case where the Meeting could not validly deliberate due to the absence of quorum, another meeting will be convened subsequently on 6 October 2022 at the same time (subject to adjustment), for deliberating on the same agenda. This voting form will remain valid for such meeting.

Subject to adjustment as may be specified in the convening notice convening the Meeting on second convocation.

IMPORTANT NOTICE:

Please send this voting form to your Account Holder, who should forward it, together with a duly executed Account Holder Certificate, to:

Société Générale Securities Services

32, rue du Champ de Tir CS 30812 44308 Nantes Cedex 3 France

Telephone: +33 2 51 85 65 93 Email: <u>agobligataire.fr@socgen.com</u> Attention: Elisabeth BULTEAU

Any abstention expressed in this form or resulting from the absence of expression of any vote will be considered as a vote against the proposed Resolutions. Any form with two contradictory votes for the Resolutions will be counted as a vote against the Resolutions.

The votes expressed via this form remain valid for successive meetings convened on the same agenda, for lack of a quorum or any other reason.

Account Holder Certificate shall be dated 13 September 2022 at 00.00 (midnight) (Paris time) at the latest.

Votes by correspondence are taken into account only if the present form is received, together with a duly executed Account Holder Certificate, by **Société Générale Securities Services** (details below) on 12 September 2022 at 23.59 (Paris time) at the latest (final reception date).

The voting form received by Société Générale Securities Services must include the following details:

- Legal Name or Full Name, and address of the Noteholder; and
- Signature of the Noteholder or a duly representative.

A Noteholder cannot send both a proxy and the present voting form. However, in the case where these two documents are sent back, the proxy will be the only one taken into account.

The text of the Resolutions is available as specified in the paragraph entitled "Documents on display" in the convening notice.