

VIGIE
(formerly known as Suez S.A.)
A French *société anonyme*
with a share capital of € 2,558,811,124
Registered office: 21 Rue La Boétie 75008 Paris, France
433 466 570 RCS Paris
LEI: 549300JQIZM6CL7POC81
(the “**Issuer**”)

**DECISIONS OF THE GENERAL MEETINGS OF THE HOLDERS OF THE NOTES HELD ON
6 OCTOBER 2022**

The holders of Notes (as defined below) (the “**Noteholders**”) issued by the Issuer, with respect to the series set out below:

ISIN	TITLE
FR0011912575	€75,000,000 Fixed Rate Notes due 2029 of which €75,000,000 are currently outstanding (the “ May 2029 Notes ”)
FR0012829406	€50,000,000 2.25 per cent. Notes due 1 July 2030 of which €50,000,000 are currently outstanding (the “ July 2030 Notes ”, together with the May 2029 Notes, the “ Notes ” and each a “ Series ”)

met for general meetings held on 6 October 2022 at the administrative office of the Issuer located at 30 rue Madeleine Vionnet, 93300 Aubervilliers (the “**Meetings**”, and for each Series, a “**Meeting**”), convened by the board of directors (*Conseil d’Administration*) of the Issuer (the “**Board of Directors**”) to deliberate on the following agenda:

AGENDA

1. Approval of the merger pursuant to which the Issuer shall be merged with and into Veolia Environnement S.A., whereupon the separate existence of the Issuer shall automatically cease and Veolia Environnement S.A. shall be the surviving entity in the merger (the “**Merger**”);
2. Filing of the documents relating to the Meetings; and
3. Powers to carry out formalities.

The proposed resolutions, set out above, to the Meeting of each Series shall be referred to as the “**Proposed Resolutions**”. The Proposed Resolutions are freely accessible at the registered office of Vigie, at the specified offices of the Paying Agent, from Société Générale Securities Services (as set out below) (the “**Centralising Agent**”) and on the website of Veolia Environnement (the sole shareholder of Vigie as of the date hereof) (<https://www.veolia.com/en/Suez-Bond-Consent>).

CENTRALISING AGENT
Société Générale Securities Services
32 rue du Champ de Tir – CS 30812
44308 Nantes Cedex 3, France
via Elisabeth Bulteau, +33 2 51 85 65 93
agobligataire.fr@socgen.com

RESULTS OF THE VOTES

The Meetings were duly convened and could deliberate validly on second convocation.
The Meetings have approved all of the Proposed Resolutions.

CONSENT FEES

All Proposed Resolutions having been approved by the Meetings held on second convocation, the Issuer will pay:

- in respect of the Senior Notes (as defined in the first convening notice):
at the latest 6 Business Days following the date of the latest Meeting of any Series (*i.e.* 14 October 2022) (the “**Senior Consent Fee Payment Date**”), an amount equal to 0.10 per cent. of the aggregate nominal amount of the Senior Notes for which any noteholder has validly cast its vote (the “**Senior Consent Fee**”). The Senior Consent Fee will be paid by the Centralising Agent, on behalf of the Issuer, to the noteholders holding the Senior Notes on the date of the meeting and who have validly cast their votes; and

- in respect of the Hybrid Notes (as defined in the first convening notice):
at the latest 6 Business Days following the date of the latest Meeting of any Series (*i.e.* 14 October 2022) (the “**Hybrid Consent Fee Payment Date**”), an amount equal to 0.25 per cent. of the aggregate nominal amount of the Hybrid Notes for which any noteholder has validly cast its vote (the “**Hybrid Consent Fee**”). The Hybrid Consent Fee will be paid by the Centralising Agent, on behalf of the Issuer, to the noteholders holding the Hybrid Notes on the date of the meeting and who have validly cast their votes.