



Main represented figures for the 12 months-ended December 31, 2021

Impact of new segment classification (IFRS8) and of the integration of assets from Suez

January 2023



IMPACT OF NEW SEGMENT CLASSIFICATION (IFRS 8) AND OF THE INTEGRATION OF ASSETS FROM SUEZ

31 DECEMBER 2021 PROFORMA REVENUE BY SEGMENT

□ New segment classification (IFRS 8)

- ✓ In accordance with IFRS8, the Group has amended its segment classification to take into account the change of governance effective since early 2022 with the creation of the Zone France and Hazardous waste Europe

31 December 2021 Proforma Revenue - IFRS 8 reclassification and inclusion of Suez perimeter

| In €M | December 31 2021 published | IFRS 8 segmentation adjustments | December 31 2021 re-presented | Suez Perimeter * | December 31 2021 re-presented from IFRS8 and combined with Suez |
|-------------------------|----------------------------|---------------------------------|---|---------------------------------------|---|
| France | 5 868,2 (+) | Special Waste Europe * 3 122,7 | France and Special Waste Europe 8 991,0 | France and Special Waste Europe 551,1 | France and Special Waste Europe 9 542,0 |
| Europe excluding France | 10 941,9 | | Europe excluding France 10 941,9 | Europe excluding France 3 559,3 | Europe excluding France 14 501,2 |
| Rest of the world | 7 067,3 | | Rest of the world 7 067,3 | Rest of the world 3 042,9 | Rest of the world 10 110,2 |
| Global businesses | 4 629,0 (-) | Special Waste Europe -3 122,7 | Global businesses 1 506,2 | Water technologies 2 413,2 | Water technologies 3 919,4 |
| Other | 1,7 | | Other 1,7 | Other ** -400,0 | Other ** -398,3 |
| Group | 28 508,1 | 0,0 | Group 28 508,1 | 9 166,5 | Group 37 674,6 |

* Europe hazardous waste and Sade

* Before EU, Australian and UK anti trust remedies

** including restatement for the first 17 days of January

IMPACT OF NEW SEGMENT CLASSIFICATION (IFRS 8) AND OF THE INTEGRATION OF ASSETS FROM SUEZ

31 DECEMBER 2021 PROFORMA EBITDA BY SEGMENT

□ New segment classification (IFRS 8)

- ✓ In accordance with IFRS8, the Group has amended its segment classification to take into account the change of governance effective since early 2022 with the creation of the Zone France and Hazardous waste Europe

31 December 2021 Proforma EBITDA - IFRS 8 reclassification and inclusion of Suez perimeter

| (in €M) | December 31 2021 published | IFRS 8 segmentation adjustments | December 31 2021 re-presented | Suez Perimeter * | December 31 2021 re-presented from IFRS8 and combined with Suez |
|-------------------------|----------------------------|---------------------------------|---|--------------------------------------|---|
| France | 1 074,8 (+) | Special Waste Europe* 341,7 | France and Special Waste Europe 1 416,5 | France and Special Waste Europe 86,0 | France and Special Waste Europe 1 502,5 |
| Europe excluding France | 1 729,9 | | Europe excluding France 1 729,9 | Europe excluding France 423,7 | Europe excluding France 2 153,6 |
| Rest of the world | 1 001,5 | | Rest of the world 1 001,5 | Rest of the world 803,2 | Rest of the world 1 804,7 |
| Global businesses | 426,3 (-) | Special Waste Europe -341,7 | Water technologies 84,6 | Water technologies 347,8 | Water technologies 432,4 |
| Other | 1,3 | | Other 1,3 | Other ** -71,5 | Other ** -70,2 |
| Group | 4 233,8 | Total 0,0 | Group 4 233,8 | Total 1 589,2 | Group 5 823,0 |

* Europe hazardous waste and Sade

* Before EU, Australian and UK anti trust remedies

**including restatement for the first 17 days of January

IMPACT OF NEW SEGMENT CLASSIFICATION (IFRS 8) AND OF THE INTEGRATION OF ASSETS FROM SUEZ

31 DECEMBER 2021 PROFORMA CAPEX BY SEGMENT

□ New segment classification (IFRS 8)

- ✓ In accordance with IFRS8, the Group has amended its segment classification to take into account the change of governance effective since early 2022 with the creation of the Zone France and Hazardous waste Europe

31 December 2021 Proforma CAPEX - IFRS 8 reclassification and inclusion of Suez perimeter

| 31 December 2021 restated IFRS 8 and including Suez perimeter | Maintenance and contractual growth capex | Discretionary growth capex | Total gross capex | Industrial divestitures | Total net capex |
|--|---|---------------------------------------|------------------------------|------------------------------------|------------------------|
| France and Special Waste Europe | 698 | 69 | 767 | -109 | 658 |
| Europe excluding France | 1067 | 172 | 1239 | -151 | 1088 |
| Rest of the world | 1084 | 196 | 1280 | -52 | 1229 |
| Water technologies | 187 | 19 | 206 | -41 | 166 |
| Other | 50 | 0 | 50 | -14 | 36 |
| Group | 3 087 | 456 | 3 543 | -367 | 3 176 |