

Press release

Paris, May 16, 2023

RELEASE OF A BASE PROSPECTUS

ANNUAL UPDATE OF THE “EURO MEDIUM TERM NOTES” PROGRAM

Veolia Environnement has finalized the annual update of its 18 billion euros Euro Medium Term Notes program.

The base prospectus (AMF approval number 23-168 on May, 16th 2023) is available on the website of the company www.veolia.com (“finance” area, section “debt and ratings” under “analysts and investors”), at its administrative headquarters, from the paying agent (Société Générale Securities Services) and on the website of the *Autorité des Marchés Financiers* www.amf-france.org.

About Veolia

Veolia group aims to be the benchmark company for ecological transformation. With nearly 230,000 employees worldwide, the Group designs and provides game-changing solutions that are both useful and practical for water, waste and energy management. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and replenish them. In 2022, the Veolia group provided 111 million inhabitants with drinking water and 97 million with sanitation, produced 44 terawatt hours and recovered 61 million tonnes of waste. Veolia Environnement (Paris Euronext: VIE) achieved consolidated revenue of 42,885 millions euros in 2022. www.veolia.com

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