

Press Release

Paris, 10 November 2023

Release of the second supplement to the base prospectus of the “Euro Medium Term Notes” programme

The *Autorité des Marchés Financiers* (AMF) has approved the second supplement to Veolia Environnement’s base prospectus in relation to the 18 billion euros Euro Medium Term Notes (EMTN) programme.

The base prospectus (AMF approval number n°23-168 on May 16, 2023), its first supplement (AMF approval number n°23-366 on August 25, 2023) and its second supplement (AMF approval number n°23-470 on November 10, 2023) are available on the website of the company at www.veolia.com (“finance” area, section “debt and ratings” under “analysts and investors”), at its head office, from the paying agent (as provided in the base prospectus) and on the website of the AMF at www.amf-france.org.

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